

DUHRING RESOURCE COMPANY

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January 23, 2009

SENT BY FACSIMILE & FIRST CLASS MAIL

Mr. Anthony Scardina  
Allegheny National Forest  
Bradford Ranger District  
29 Forest Service Drive  
Bradford, PA 16701

Re: Lot 8 and Lot 9 wells

Dear Mr. Scardina,

Thank you for meeting yesterday to review locations on Lot 8. As promised, I discussed, with my partner, Steve, the accommodations we looked at for well 86. Specifically, I reviewed with Steve the plan to build the well pad for # 86 as an extension of the access roadway. To the east of the well we would shape the ground and stabilize it so that it will accommodate our frac pipe trailer. That area will extend across the current location of the old oil and gas roadway upon which is located the North Country trail.

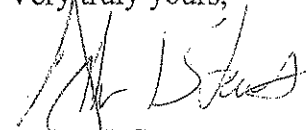
However, that frac pipe area will not be constructed in a permanent manner. We will, instead, seed and mulch it upon completion of the well so that the area situate easterly of the well will have an appearance similar to that of today.

Those accommodations are agreeable with Steve. Now that you have that response it is my understanding you will investigate making the changes to the North Country Trail and that you will respond when you have an answer. At this point a reminder about timing is redundant--but the delay is already lengthy.

As to the road permit issues which you raised--based on yesterday's discussion, I understand you and Mr. Winters will be reviewing the road distances which Duhring provided last year. The ANF will then provide a completed road permit application to Duhring for what the ANF considers to be the mileage subject to its maintenance fees.

Finally, I would appreciate someone in the ANF looking at the road maintenance issues raised in my letter (to you) of January 30, 2008, and making a substantive response to Duhring. Better yet, I would like the ANF to agree to the meeting which I have repeatedly requested on this topic. The topic lends itself to discussion rather than correspondence. I understand you will be doing your best to look at this issue and I appreciate your hopeful sentiments.

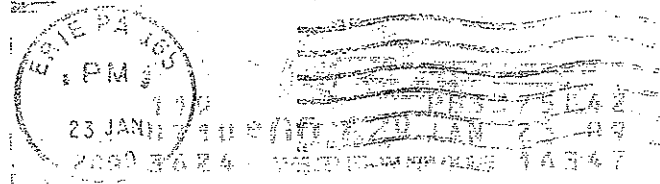
Very truly yours,



Arthur J. Stewart

AJS/gst

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