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DUHRING RESOURCE COMPANY

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March 20, 2009

SENT BY FAX & FIRST CLASS MAIL

Mr. Robert Fallon
Allegheny National Forest
Route 66
Marienville, PA 16239

RE: Borrow Pit Warrant 3672

Dear Mr. Fallon:

I write in response to your letter of March 17, 2009. You have overlooked Duhring's letters, to you, dated November 20, 2007 and December 17, 2007.

Your 2007 inquiries (both by letter and via Lauren Miles) presented two choices: did Duhring intend to take stone from the pit on 403 or from Warrant 3672. Via the letters of November 20 and December 17, Duhring confirmed its intention to take stone from 3672 and acknowledged your intention to go through the NEPA process.

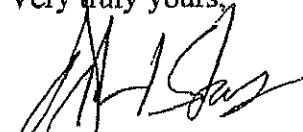
Duhring disagreed in 2007, and disagrees today, that the NEPA process is necessary. Contrary to the way you phrased your December 6, 2007 letter, Duhring was not making a "request" to use stone on 3672. Duhring has the right to use that stone. Throughout the summer and fall of 2007 Duhring repeatedly told you of its plan to use stone from 3672. On December 6, you asked again if Duhring intended to take stone from 403 or 3672. Duhring responded again of its plan to take stone from 3672.

If, in fact, you have not overlooked those two letters then I assume you are simply playing word games hoping to force Duhring into agreeing to the necessity of the NEPA process. Duhring does not agree—but if you feel you must follow the NEPA process, Duhring cannot stop you.

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Perhaps saying it again will be of benefit. Duhring intends to take stone from 3672 for its oil and gas development on 3672. You have threatened Duhring with criminal prosecution if Duhring takes that stone without your approval. Duhring awaits your approval.

Very truly yours,



Arthur J. Stewart

AJS/gst