



FOREST SERVICE FAX COVER SHEET

USDA - FOREST SERVICE
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To: Sylvia Grisz

Fax: 814-726-1465

From: Randy Rabideau X

Fax: 414-944-3964

Total Pages 3 (including coversheet)

Comments: As promised in my e-mail

Randy

Caring for the Land and Serving People



U.S. CUSTOMS AND BORDER PROTECTION

Department of Homeland Security

FACSIMILE TRANSMITTAL
CD 2110-035

Date: February 2, 2005

Control Number:

TO	Name:	Conrado Almario
	Organization	USDA/OGC Milwaukee, Wisconsin
	Fax Number:	414 • 944 • 3967
	Number of Pages (including cover):	2

FROM	Name:	Stephen H. Wagner
	Organization	Office of the Associate Chief Counsel 909 S.E. 1st Avenue, Room 606 Miami, Florida 33131
	Return Fax Number:	305 • 536 • 5893
	Telephone Number:	305 • 536 • 4321, extension 104

REMARKS	<p>Dear Conrado,</p> <p>As we discussed this afternoon on the telephone, attached please find the legal description of the Shaboom Oil, Inc., property in the Allegheny National Forest in Warren County, Pennsylvania.</p> <p>I'm sure the actual plat drawings and metes and bounds are somewhere in these boxes of company records; however, I just don't have the time right now to look for them. Hopefully the description contained herein will help.</p> <p>Please let me know if I can be of further assistance.</p> <p style="text-align: right;"><i>Steve</i></p>
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CBP Form 3 (05/03)

ANNEXURE 1**LEGAL DESCRIPTION OF THE LJD PROPERTY**

The LJD Property comprises:

All right, title, and interest in and to the petroleum, oil, and gas and other minerals (the "OIL AND GAS") relating to the following parcels of land situate in Sheffield Township, Warren County, Pennsylvania:

PARCEL NO. 1: All of Lot No. 454 as numbered and designated on the Map of Warren County.

EXCEPTING AND RESERVING therefrom a piece or parcel of land containing 50 acres from the northwest corner of said lot, and being the same premises described in an Oil and Gas Lease from O.F. Hoffman, Executor and Trustee of Nancy L. Hoffman, deceased, to M.H. Weidert, L.D. Slater, R.C. White, and A.P. Jones dated March 24, 1896, and recorded in the Recorder's Office of said Warren County in Deed Book 89, Page 86.

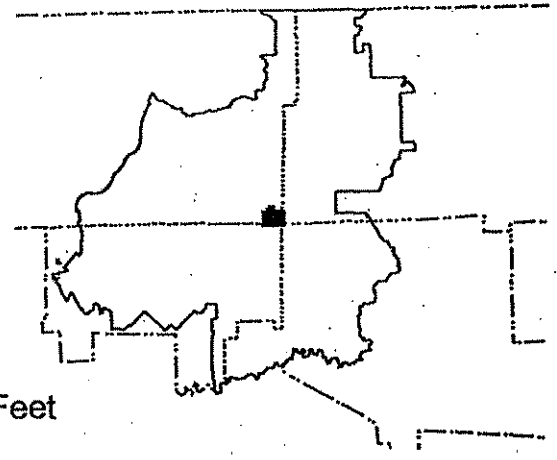
ALSO EXCEPTING AND RESERVING therefrom a piece or parcel of land containing 50 acres from the southeast corner of said lot and being the same premises described in an Assignment from J.H. Alexander, Trustee of Nancy L. Hoffman, deceased, to Horace A. Crary, Miner D. Crary, and Clara J. Crary, dated March 11, 1927, and recorded in said Recorder's Office in Deed Book 158, Page 556. The petroleum, oil, and gas comprised in the LJD Property being that in the remainder of said Lot No. 434 containing 123 acres, more or less.


PARCEL NO. 2: Also, all of Lot No. 8 as numbered and designated on said Map of Warren County containing 573 acres, more or less.



PARCEL NO. 3: Also, all of Lots Nos. 10, 11, 12, and 13 as numbered and designated on said Map of Warren County containing 400 acres, more or less.

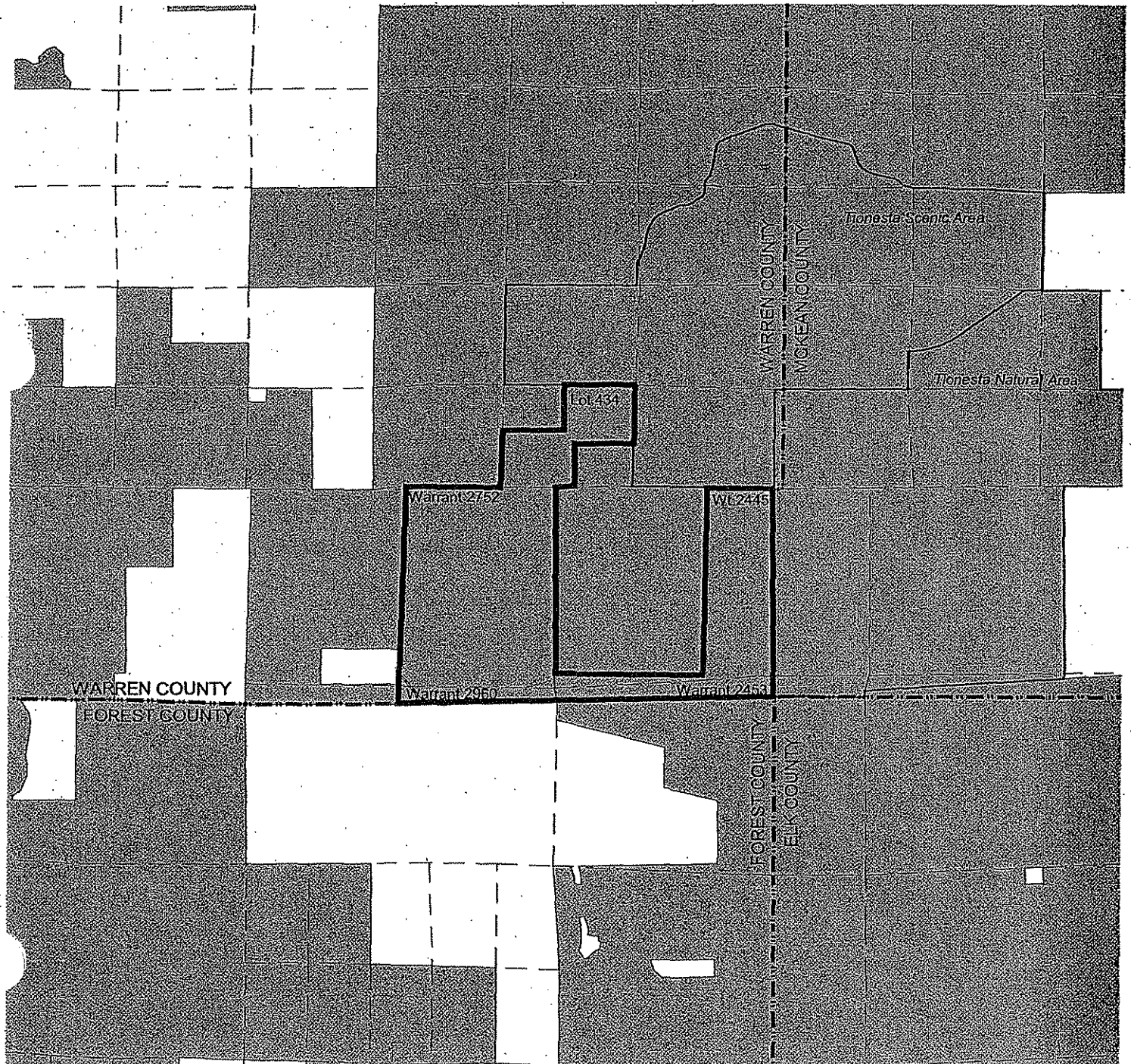
Allegheny National Forest Shaboom Mineral Estate 1100 acres

000256



 Shaboom Mineral Estate
County
Warrants/Lots

 National Forest
 Other Ownership



RECORD BOOK PAGE
0214 0203
WARREN COUNTY, PA.

IN WITNESS WHEREOF, this Deed and Assignment is made,
executed and delivered as of the day and year first above
written.

A and R REALTY COMPANY

By *John A. Kaye*
John A. Kaye, General Partner

By *Ann Kaye*
Ann Kaye, General Partner

By _____
Paul H. Revel, General Partner

TWR OF *Sheppard*
REALTY TRANSFER TAX
PAID \$ *535.24*
AGENT *AW*

WARREN CO. SCHOOL DIST.
REALTY TRANSFER TAX
PAID \$ *33.24*
AGENT *AW*

0 1 5 6 9 2 COMMONWEALTH OF PENNSYLVANIA
DEPARTMENT OF REVENUE
REALTY TRANSFER TAX DEC 17 '88
66.48

WRB/738

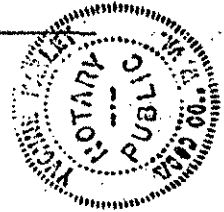
ACKNOWLEDGMENT

STATE OF)
COUNTY OF) ss:

On this, the 21 day of November, 1988, before me, a the undersigned officer, personally appeared John A. Kaye, known to me (or satisfactorily proven) to be the person whose name is subscribed to the within instrument, and acknowledged that he executed the same for the purposes therein contained.

IN WITNESS WHEREOF, I hereunto set my hand and official seal.

Yvonne Farley



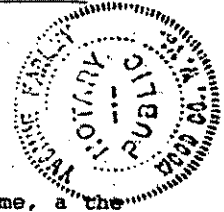
ACKNOWLEDGMENT

STATE OF *NV*)
COUNTY OF *Ward*) ss:

On this, the 21 day of November, 1988, before me, a the undersigned officer, personally appeared Ann Kaye, known to me (or satisfactorily proven) to be the person whose name is subscribed to the within instrument, and acknowledged that she executed the same for the purposes therein contained.

IN WITNESS WHEREOF, I hereunto set my hand and official seal.

Yvonne Farley



ACKNOWLEDGMENT

STATE OF *NV*)
COUNTY OF *Ward*) ss:

On this, the ___ day of November, 1988, before me, a the undersigned officer, personally appeared Paul H. Revel, known to me (or satisfactorily proven) to be the person whose name is subscribed to the within instrument, and acknowledged that he executed the same for the purposes therein contained.

IN WITNESS WHEREOF, I hereunto set my hand and official seal.

006

Assignment - DATE 7-6-2004

DOCUMENT RECORDED

RECORD BOOK 1385 PAGE 233

RECORD BOOK PAGE

1341 0325

WARREN COUNTY, PA.

00350

DOCUMENT NO. FILED & ENTERED - WARREN COUNTY, PA FEE: \$ 18.50

'04 JAN 16 PM 1 46

MEMORANDUM OF AGREEMENT

KNOW ALL MEN BY THESE PRESENTS:

WHEREAS, by Agreement dated the 13 day of January, 2004, by and between SHABOOM OIL, INC., with address at 1197 East Oak Street, Phoenix, Arizona 85006, a Pennsylvania corporation ("SHABOOM"), and FAWKES EXPLORATION, ^{LLC} with address at 600 Market Street, Warren, Pennsylvania 16365, a limited liability company organized under the laws of the Commonwealth of Pennsylvania ("OPERATOR"), Shaboom did grant and demise unto Operator, its successors and assigns, a working interest for purposes of developing and operating for and producing oil and gas from the following described land, to-wit:

All right, title, and interest in and to the petroleum, oil, and gas and other minerals (the "OIL AND GAS") relating to the following parcels of land situate in Sheffield Township, Warren County, Pennsylvania:

PARCEL NO. 1: All of Lot No. 434 as numbered and designated on the Map of Warren County.

EXCEPTING AND RESERVING therefrom a piece or parcel of land containing 50 acres from the northwest corner of said lot, and being the same premises described in an Oil and Gas Lease from O.F. Hoffman, Executor and Trustee of Nancy L. Hoffman, deceased, to M.H. Weidert, L.D. Slater, R.C. White, and A.P. Jones dated March 24, 1896, and recorded in the Recorder's Office of said Warren County in Deed Book 89, Page 86.

ALSO EXCEPTING AND RESERVING therefrom a piece or parcel of land containing 50 acres from the southeast corner of said lot and being the same premises described in an Assignment from J.H. Alexander, Trustee of Nancy L. Hoffman, deceased, to Horace A. Crary, Miner D. Crary, and Clara J. Crary, dated March 11, 1927, and recorded in said Recorder's Office in Deed Book 158, Page 556. The petroleum, oil, and gas comprised in the LJD Property being that in the remainder of said Lot No. 434 containing 123 acres, more or less.

Assignment - DATE 8-10-2004

DOCUMENT RECORDED

RECORD BOOK 1396 PAGE 100

RECORD BOOK PAGE

1341 0326

WARREN COUNTY, PA.

PARCEL NO. 2: Also, all of Lot No. 8 as numbered and designated on said Map of Warren County containing 573 acres, more or less.

PARCEL NO. 3: Also, all of Lots Nos. 10, 11, 12, and 13 as numbered and designated on said Map of Warren County containing 400 acres, more or less.

WHEREAS, said Agreement will remain in force and effect so long as the provisions thereof are met by Operator, including obligations to drill wells and/or produce oil or gas.

NOW, THEREFORE, in consideration of the premises and for the purposes of placing of record the existence of the above-described Agreement, the undersigned Parties do hereby agree and declare that said Agreement is a valid and subsisting Agreement vesting in Operator certain rights with respect to the property above-described.

SHABOOM OIL, INC.

 (SEAL)
BY: GEORGE BASCH, PRESIDENT

FAWKES EXPLORATION, LLC

 (SEAL)
BY: ARTHUR J. STEWART, MEMBER

2

973
+ 123

1096 SB

1064 = 60f

ASSIGNMENT

THIS ASSIGNMENT, is made this 15 of January, 2004, by and between **FAWKES EXPLORATION, LLC**, a limited liability company organized under the laws of the Commonwealth of Pennsylvania, with address at 600 Market Street, Warren, Pennsylvania 16365, hereinafter referred to as "ASSIGNOR,"

A N D

GEORGE BASCH, an adult individual with address at 1197 East Oak Street, Phoenix, Arizona 85006, hereinafter referred to as "ASSIGNEE."

WHEREAS, the Assignor has entered into an Agreement with Shaboom Oil, Inc. whereby (providing that certain contingencies are met) the Assignor will receive a working interest with respect to the undrilled acreage (as that term is defined in said Agreement between Fawkes Exploration and Shaboom Oil, Inc.) portion of the property described on Exhibit "A" attached hereto; and

WHEREAS, the Assignor desires to assign unto the Assignee an overriding royalty interest free of all costs of development and operation with respect to said undrilled acreage portion of the property in exchange for services to be performed by Assignee for Assignor.

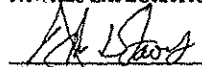
NOW, THEREFORE, in consideration of the sum of ONE DOLLAR (\$1.00) in hand paid, receipt of which is hereby acknowledged by the Assignor, together with other good and valuable consideration, the Assignor does assign unto the Assignee an overriding royalty interest equivalent to 0.025 of the 100% interest in and to the oil and gas located on the undrilled acreage portion of the property described on Exhibit "A", or alternatively described as .02857 of the 87.5% working interest obtained by Assignor

under the aforesaid terms of the Agreement between Assignor and Shaboom Oil, Inc. The interest hereby assigned is and shall be understood to be an overriding royalty interest free and clear of all costs of production and operation, excepting taxes applicable to said interest and the production therefrom. The interest hereby assigned is subject to the terms and conditions of the aforesaid Agreement between Assignor and Shaboom Oil, Inc., and applies only to the undrilled acreage portion of the premises described on Exhibit "A" as the term "undrilled acreage" is defined in the aforesaid Agreement between Assignor and Shaboom Oil, Inc. This Assignment is contingent upon the Assignor's receipt of the working interest from Shaboom as above-described.

The interest hereby assigned shall inure to the benefit of the Assignee, his heirs, successors, and assigns.

IN WITNESS WHEREOF, the Parties hereto have executed this Assignment this day and year first above written.

ASSIGNOR
FAWKES EXPLORATION, LLC


BY: ARTHUR J. STEWART, MEMBER

ASSIGNEE


GEORGE BASCH (SEAL)